

XPressEntry / DSX PACS Synchronization

Revision 08/28/2021

For use with the XPressEntry Mobile Access Control System

By

♦TELAERIS, Inc.

Important Notice

Your right to copy XPressEntry software and this manual is limited by copyright laws. Making copies, adaptations, or compilation works (except copies of XPressEntry software for archival purposes as an essential step in the utilization of the program in conjunction with the equipment), without prior written authorization of Telaeris, Inc., is prohibited by law and constitutes a punishable violation of the law.

This software and documentation are copyrighted by Telaeris, Inc. The software and documentation are licensed, not sold, and may be used or copied only in accordance with the Telaeris License Agreement accompanying the software.

© 2017 Telaeris, Inc.

All rights reserved worldwide.

Information in this document is subject to change without notice.

No part of this publication may be reproduced, stored in a retrieval system, or transmitted, in any form or by any means, electronic, mechanical, photocopying, recording, scanning, digitizing, or otherwise, without the prior written consent of Telaeris, Inc.

Trademark Acknowledgements

XPressEntry is a trademark of Telaeris, Inc.

Microsoft, Windows, Access are trademarks or registered trademarks of Microsoft Corporation.

Other company and product names may be trademarks or registered trademarks of their respective companies and are hereby acknowledged.

Telaeris, Inc. 9123 Chesapeake Drive San Diego, California 92123 United States of America

(858) 627-9700

www.telaeris.com

Table of Contents

Table of Contents
Purpose
Setting Up DSX to Synchronize with XPressEntry4
Order of Operations4
Setup DSX PACS Data and Settings
Enable Synchronization
Data Manager Tab7
DSX PACS Setup Page11
DSX Sync Check
DSX14
XPressEntry14
Readers15
Users
User Permissions17
Groups
Zones
Time Zones
Holidays25
Configuring XPressEntry Using DSX Data26
Doors
Readers
Activities

Purpose

This document is intended to instruct users on how to synchronize an XPressEntry system with DSX system.

Setting Up DSX to Synchronize with XPressEntry

It is assumed DSX System is installed on a server. Please contact your DSX dealer to receive the installer and license file.

Requirements for DSX PACS

- OS: Windows 7/8/8.1/10 or Server type equivalent.
- Win DSX SQL, Version: 6.0.31 and above.
- DSX license.

Order of Operations

- 1) Applying the Certificate
- 2) Configuring DSX PACS

Applying the Certificate

TODO : Update Apply certificate notes here

Configuring DSX System

TODO: Update Configure DSX note here

Setup DSX PACS Data and Settings

11	guie $I = W III I$	DSA SQL Soltware	
🏟 DataBase 🛛 1: Londo	on Office	:	×
File Location Card I	Holder Hardware Badging H	History Reports Reports Operator Setup Help	
E Gu	★ 📭 🕹	, 👱 👫 💒	
Locations Facility Code	Holiday Action Guard Tou Message	ur Maps Override Email Group Group	
Select Location	1: London Office	Location Data 2	
NAME	LOC. # TYPE	LOC. GROUP ADDRESS CITY	
Location 2	1 1	1: London Street 1, Address 2 London 2: Location 2	
<			>

Figure 1 – Win DSX SQL Software

Handhelds

For every physical XPressEntry handheld reader, you should have two logical readers in the DSX System. They should be distinguished with the words "Entry/Exit" or "IN/OUT" at the end of them. These readers are only theoretical and represent the location in which an XPressEntry Mobile Reader will be used.

Enable Synchronization

XPressEntry uses a module called "Data Manager" to synchronize all data with DSX PACS. From the main page of XPressEntry, Go to XPressEntry / Settings (ALT+S or Tools>Settings)

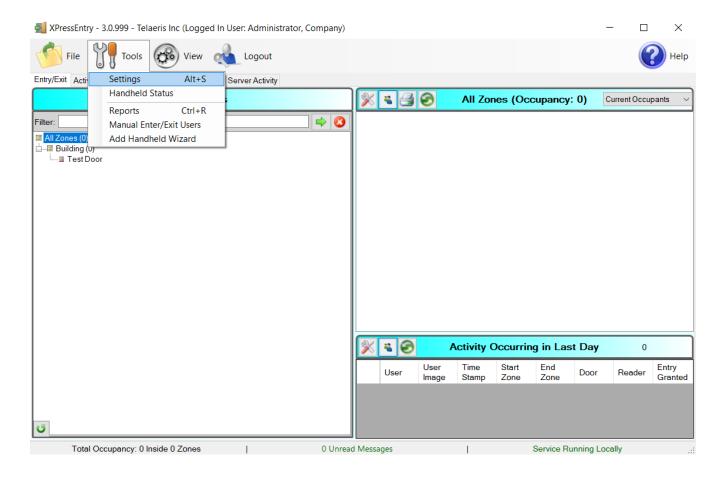


Figure 2 - XPressEntry

General tab

From the Settings page, select the General Tab, Select Logging

File Database SQL Import/Export	Logging Handheld	ERROR	V Max Log Size	10000 🖨
General	Handheld	ERROR	✓ Max Log Size	10000 🖃
Add / Edit Display Badges	Data Manager	VERBOSE	√ Max Log Age (days)	10 👤
RFID User Defined Fields			Purge Time (mins)	240 🜩
User Defined Fields Muster Settings	RFID	INFO	~	
Question Setup				Purge Now
Logging	Desktop	INFO	~	
Client Settings				
Wiegand Format Data	Service	NONE	~	
Server				
Service Settings				
Database				
Data Manager				
Software Event Viewer				
Reader Profiles				
Handheld Functionality				
Reader Validations				
Passwords				
Badge Settings				
Custom Display Validation Colors				
Reader Questionnaires				
Visitors				
Doors				
Trend Settings				
Alert Settings				
Email Settings				
Twilio Alerts				
Copy Resx File				

Figure 3 - Logging Settings

Set the Data Manager Log level to DEBUG or VERBOSE - this will allow you to view log entries during the sync process Max log size- 5000 or higher Max log Age- 1 Day or higher

Once the integration is complete, set the log level to ERROR, so only error messages will be tracked.

Reader Profile Tab

In the Reader Profile Tab is where you configure the handhelds click the Reader Validation Tab

🛃 XPressEntry Settings	>	<
File Database SQL Import/Export		
File Database SQL Import/Export General Add / Edit Display Badges RFID User Defined Fields Muster Settings Question Setup Logging Client Settings Database Database Database Database Data Manager Software Event Viewer Reader Profiles Handheld Functionality Reader Validations Passwords Badge Settings Custom Display Validation Colors Reader Questionnaires Visitors Doors Trend Settings Musters Alert Settings Twilio Alerts Copy Resx File	Profiles Profile Android Profile Profile Profil	

Figure 4 - Reader Validations

The only important change to make on this tab is to make sure "Door Readers" is the only mode that is checked under "Validations". Select "Save" at the bottom right when finished.

Data Manager Tab

From the Settings page select the Data Manager Tab.

The data Manager Tab has 2 Tabs.

1. Sync Timers

🛃 XPressEntry Settings							- 🗆 X
File Database SQL Import/Export	а		b				С
م	🗵 Enable Data Manager	Туре	DSX			~	Setup Data Manager
General Add / Edit Display Badges	Sync Timers Sync Option	s					е
RFID User Defined Fields	d	Dis Dis	able Concurrent Syncs			Ser	nd XPressEntry Activities Now
Muster Settings Question Setup Logging	Download Activity Frequency	/		Set	Clear		Download Activity Now
Client Settings Wiegand Format Data	Occupancy Sync Frequency	/		Set	Clear		Occupancy Sync Now
 Server Service Settings Database 	Partial Sync Update Frequency			Set	Clear		Partial Sync Now
 Data Manager Software Event Viewer 	Full Sync Update Frequency	/		Set	Clear		Full Sync Now
 Reader Profiles Handheld Functionality Reader Validations 	Custom Sync Update Frequency			Set	Clear		Custom Sync Now
Passwords Badge Settings Custom Display Validation Colors	Data Manager Live Log View	Pause	Mirror Log To:				Browse
Doors Trend Settings ⊟ Alert Settings Email Settings Twilio Alerts Copy Resx File							
							Save Cancel

Figure 5 - Data Manager Sync Timers

- a. Enable Data Manager To Enable the Data Manger operations
- b. Type This is the integration type. Select DSX.
- c. Setup Data Manager- Sends you to the setup form for DSX data manager.
- d. **Update Frequency options** Sets and clears the intervals in which the data manager updates XPressEntry.
- e. Immediate sync functions Runs an immediate update.

2. Sync Options

Figure 6 - Data Manager Sync Options

XPressEntry Settings				-	- 🗆 X
File Database SQL Import/Export					
٩	🖂 Enable Data Manager 🛛 Type	DSX	~	Setup D	ata Manager
General Add / Edit Display Badges RFID User Defined Fields Muster Settings Question Setup Logging Client Settings Wiegand Format Data Server Service Settings Database Data Manager Software Event Viewer Reader Profiles Handheld Functionality	Sync Timers Sync Options Trigger Data Manager Activities Pull DataManager Occupancy Default Outside Zone Pull Data Manager Activities into XPressE Pull Data Manager Activities into XPressE Push XPressEntry Activities to Data Mana Send Activities Retry Count Watch Tables via Software Events Enable Message Queue		Message Queue Name [] Event Processing Loop Limit Event Processing Retry Count Default Role [] DMPrefix [] g	Private\$\DataMan 10 3	agerEvent
Reader Validations Passwords	Clear Data Manager Settir	igs	Clear External Dat	ta	
Badge Settings Custom Display Validation Colors Doors Trend Settings ⊟ Alert Settings Email Settings Twilio Alerts Copy Resx File	Data Manager Live Log View Pause	e Mirror Log To	к		Browse
				Save	Cancel

- f. Activity Synchronization options Used to send XPressEntry handheld activities to DSX PACS.
- g. Live Event Settings To Enable message queue and watch live events. It will be grayed out and not selectable if this feature is not implemented in DSX integration.

Set the Update Frequency to as often as you want the system to update. Note that only one update can run at a time and if this value is very low the system will constantly try to update (this is not always a problem).

- 1. Full Sync Update- This sync will grab all relevant records from DSX and update them in XPressEntry. If there are many users in DSX, this sync option can take some time.
- 2. Partial Sync Update- This sync will grab records from all tables but will limit the number of Users that are retrieved from DSX. It will only grab the last x number of users that were added to the system. This is valuable when you do not want to wait for a long sync but want to add a new user into the XPressEntry system.
 - a. Do use this sync to quickly update any table in XPressEntry.
 - b. Do use this sync to quickly add a new user into XPressEntry from DSX.
 - c. Do NOT use this sync to delete a user from XPressEntry who was deleted in DSX.
 - d. Do NOT use this sync to update a user from XPressEntry who was changed in DSX.
- **3**. Activity Sync Update- Use this sync to send XPressEntry Events to DSX PACS. These events will show up in DSX Workstations. The "Activity Synchronizing" section contains two options.
 - a. Pull Data Manager Activities into XPressEntry This option allows you to pull activities from DSX. This will change the location of the user within XPressEntry
 - b. Push XPressEntry Activities to Data Manager Will push XPressEntry handheld activities to DSX.

All these options can be changed at any time. Changing any option will immediately take effect. When all settings are done Click **Save** button to save all settings from the Syn Timers Sync options Tab.

DSX PACS Setup Page

Press the "Setup Data Manager" button to get the DSX specific setup screen.

Figure 7	DSX	DACS	Satur	Connection	Dago
riguie /	- DSA	IACS	Setup -	Connection	I age

🤝 DSX Data Manager Setup		_		\times
Connection Settings Test				
Database Connection String				
Data Source=dsx.ad.telaeris.com,1433;Network Library=DBMSSOCN;Data	base=AcsData;User ID=sreejith_sa;Pass	word=@Password		
Connection String Password				
•••••				
Trusted Connection				
	Test Connect	Clear R	esults	
Result	,			
	Save And Close	C	ancel	

The DSX Data Manager Setup page has 3 main tabs.

1. Connection

Configure the connection string to point to the DSX Database. It is recommended that your connection string uses Windows Authentication (Trusted_Connection=Yes or equivalent Integrated Security).

You can also check the Trusted connection check box. Using this this will hide the connection string password and will not use it.

If you do not use Windows Authentication, you may hide the password in the connection string by placing it in the Connection String Password box. In the connection string, add "@Password" as a placeholder for your password (as shown in the connection string above).

Note- This password is not secure. Using this feature in a production environment can result in a security breach.

Select "Test Connect". If configured correctly, the result will display "Successfully Connected to the DSX Data Manager!"

Exit out of this form. On the Data Manager tab of the Settings form, select "Save and Apply Settings". It is now time to begin syncing data.

Select "Full Sync Now" to pull all data from Symmetry. Once the sync has finished, all relevant Symmetry records should now display in XPressEntry.

2. Settings

I	e	1 0	U			
🦁 DSX Data Mana	ger Setup			_		\times
Connection Settings	Test					
Image Settings Image Directory Users Per Query Download Pictu Activity Settings Hours of Activities 24		ad Doors ad Location As Zones				
		Save And Close		Can	ncel	

Figure 8 – DSX PACS Setup - Settings Page

This page is for the custom settings when data is pulled from DSX.

Image Directory – The directory path on the system where the user images need to be stored after pulling from DSX database.

Users Per Query – Count of users need to fetch in a single query from DSX database.

Download Pictures – by default the user image is not pulled from the DSX. To pull the user images need to check this option.

Hours of Activates to Download – This sis used in activity/event sync. The events are pulled based ion the hours given in the selection box. If 24 hours is given, then last 24 hours of activity is pulled form DSX database.

Download Doors – Since there is no door in DSX. Initially no doors data is mapped in to XPressEntry. When you enable this option, a door is created form each Readers (Devices) which is pulled form DSX. And the readers will be external reader for the corresponding door.

Download Location as Zones - To pull locations for DSX as zones in XpressEntry.

3. Test

🤝 DSX D	ata Mana	ger Setup					_		×
Connection	Settings	Test							
SQL							Run Query		
Result									
					Save And Clos	se	Can	cel	

Figure 9 - DSX PACS Setup - Test Page

This section is used to test the Database quires with then DSX database.

DSX Sync Check

The purpose of this section is to help the operator understand exactly what data XPressEntry is pulling from DSX PACS. For a quick setup, please navigate to the next section, "Configuring XPressEntry using DSX Data".

The mapping of each Data pulled from DSX is shown below.

Table 1 – Mapping Data	Table 1	. – Mapp	ong Data
------------------------	---------	----------	----------

DSX	XPressEntry
Device	Reader
Card Holder	Users
Cards	Badges
Access Level	Groups
Location	Zones
Time Zones	Time Zones
Holiday	Holidays
Company	Company

All External Records (From DSX PACS) will display in red as an "External Record" at the top of the form. This label will not display for any records that were created from within XPressEntry.

Below are the Mapping details of each Data pulled from DSX

Readers

All Readers should be available to view in the Readers tab under Add/Edit Info. Here is a sample of a properly synchronized readers:

File Image: Second	XPressEntry - 3.0.999 - Telaeris Inc (L	ogged In U	lser: Admin	istrator, Comp	any)					_		×
External Record Filter Users Companies Groups Zones Doors Readers Roles Timezones MusterSites Mandhelds Handhelds Handheld 1 Canteen In Conc Presedre Canteen In Door Presedre Canteen In Door Presedre Canteen In Door Profile Profile Profile Profile Presedre Canteen In Concert Canteen In Door Profile Presedre Canteen In Door Profile Profile Profile Profile Presedre Canteen In Concert Canteen In Door Profile Presedre Canteen In Presedre Canteen In Profile Presedre Canteen In Presedre Canteen II In Presedre Canteen In Pred	File 🙌 Tools 🚱 V	iew 🗬	Logout	Entry	y/Exit						?	Help
Filter I Users Companies Groups Zones Doors Readers Roles Timezones Muster Sites Handhelds Name Server Reader : DESKTOP-G30M7MD Canteen In Door Door Profile Canteen In Door Profile Default Canteen In Door GUID E nable Freedom Board Default Canteen In Door Conteen N Conteen In Door Contreence Hall In From Cate Could Front Cate Out Create Reader Credential Merge With Handheld Nerge With Handheld Readers Could Merge With Handheld Reader CullD: Vereurum Vereurum Perform Merge Merge With Handheld Reader Cance Name Reader CullD: Vereurum Perform Merge Vereurum Perform Merge Vereurum Perform Merge Time to Read 9 Records: 0.01 seconds Add New	Entry/Exit Activity History Messages Add	d/Edit Info S	Server Activi	у								
Handhelds Handheld 1 Server Reeder : DESKTOP-G30M7MD Canteen In Door Canteen In Door Canteen In Door Canteen In Door Canteen In Door Canteen In Door Canteen In Door Canteen In Door Canteen N Canteen N Canteen Out Conteen Out Canteen Out Canteen Out Canteen N Canteen N Canteen Out Merge With Handheld Reeder Rume Reeder RUID: Perform Merge Veoremuar Veoremuar Perform Merge Veoremuar Nerge With Handheld Reeder GUID: Veoremuar Perform Merge				Ex	ternal	Record						
Handheld 1 Server Reader : DESKTOP-G30M7MD Canteen In Door Canteen In Door GUID External Muster Reader GUID Canteen In Canteen Out Conterence Hall In Front Gate In Front Gate Out Master Device Parking In Parking Out Test device Merge With Handheld Reader GUID: Vertore Parking Out Test device Time to Read 9 Records: 0.01 seconds Add New Time to Read 9 Records: 0.01 seconds	Filter	🥝 🜩	O Users	Companies	Groups Z	ones Doors	Readers	Roles	Timezones Muste	er Sites		
Door IP Address Canteen In Door Profile GUID Eternal Muster Reader Gateen In GUID Contreence Hall In Front Gate Out Front Gate Out Create Reader Credential Master Device Parking Out Parking In Perform Merge Parking Out Perform Merge Test device Add New Default Save Cancel Marge With Handheld Reader GUID: Perform Merge Perform Merge Perform Merge Cancel E	Handheld 1											
Canteen In Door TCPIP Port Image: Canteen In Door Profile Default Image: Canteen In Door TCPIP Port Image: Canteen In Door Time to Read 2 Records: 0.01 seconds GUID Image: Canteen In Door Image: Canten In Door Image: Canteen In Door	Server Reader : DESKTOP-G30M7MD		Do	or					IP Address			
Profile Default GUID Ime to Read 2 Records: 0.01 seconds Readers Canteen N Canteen Out Conteer Nut Conteer Out Conteer Nut Conteer Out Conteer Out Conteer Out Conteer Out Conteer Out Conteer Nut Merge With Handheld Reader Name Reader Name Reader GUID: Jevernuar Jevernuar Time to Read 9 Records: 0.01 seconds			Ca	anteen In Door			\sim			80		
Time to Read 2 Records: 0.01 seconds Readers Contern Out Conference Hall In Front Gate In Front Gate Out Master Device Parking In Parking Out Test device Merge With Handheld Reader Name Reader GUID: Perform Merge Time to Read 9 Records: 0.01 seconds							~				2	
Time to Read 2 Records: 0.01 seconds Readers Conteren Out Conference Hall in Front Gate In Front Gate Out Master Device Parking Out Test device Merge With Handheld Reader GUID: Parking Out Test device Merge With Handheld Reader GUID: Perform Merge Veroenwar			GI	JID					Enable Free	edom Debug 🗌 F	elay Sense	
Imme to Read 2 Records: 0.01 seconds Readers Canteen In Conference Hall In Front Gate In Front Gate In Front Gate In Front Gate In Create Reader Credential Master Device Parking In Parking Out Test device Merge With Handheld Reader GUID: Perform Merge Verter Ward 9 Records: 0.01 seconds									Enqueue Re	equests Ke	y: DEFAUL	т
Readers Conteen In Conference Hall In Front Gate In Front Gate In Front Gate Out Master Device Parking In Parking Out Test device Merge With Handheld Reader GUID: Perform Merge Letternant Muster Cancel Mode Internation Mode Internation Mode Internation Internation Mode Internation Internation Internation Internation Internation Internation Internation Internation Internation Internation Internation Internation </td <td>Time to Read 2 Records:</td> <td>: 0.01 secor</td> <td>nds</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>RFID Settings (</td> <td>optional)</td> <td></td> <td></td>	Time to Read 2 Records:	: 0.01 secor	nds						RFID Settings (optional)		
Canteen In External Muster Reader Mode Trend Canteen Out Conferrence Hall In Antenna Port Same Zone Front Gate In Create Reader Credential No Associated Reader Parking Out Merge With Handheld IDScan Parking Out Reader Name Upload ID Scan License Clear Reader GUID: Perform Merge Perform Merge V Cancel E	Readers								RFID Reader		`	/
Conference Hall In Front Gate In Front Gate In Front Gate Qut Master Device Parking In Parking Out Test device Merge With Handheld Reader GUID: Perform Merge L'edemuar Time to Read 9 Records: 0.01 seconds Add New Delete Same Zone No Associated Reader No Associated Reader Image: Delete Antenna Port 1 Same Zone No Associated Reader Image: Delete Image:			E	ternal Muster	Reader				Mode		✓ Trend [
Front Gate In Front Gate Out Master Device Parking In Parking Out Test device Create Reader Credential No Associated Reader Merge With Handheld Reader Name Reader GUID: Levenmar Merge With Handheld Reader GUID: Perform Merge Upload ID Scan License Clear Time to Read 9 Records: 0.01 seconds Add New Delete Save Cancel §							\sim		Antenna Port	1 🚔 Same Z	one [
Front Gate Out Master Device Parking In Parking Out Test device Merge With Handheld Reader Name Reader GUID: Perform Merge L'euennam Time to Read 9 Records: 0.01 seconds	Front Gate In			Create	Reader	Credential			No As	ssociated Rea	der	
Parking Out Test device Merge With Handheld Reader Name Reader GUID: Perform Merge Clevenuar Time to Read 9 Records: 0.01 seconds				oreate	ricader	oreactitian			IDScan			
Test device Merge With Handheld Reader Name Reader GUID: Perform Merge Vith Handheld Reader GUID: Perform Merge Vith Ha									Upload I	D Scan Licens	e Cle	ear
Reader GUID: Perform Merge Credenuar Merge Credenuar Merge Credenuar Merge Cancel E				0	dheld							~
Perform Merge Creuentuar Add New Delete Save Cancel §												
Time to Read 9 Records: 0.01 seconds Add New Delete Save Cancel			R									
Time to Read 9 Records: 0.01 seconds			cre		erform N	lerge						~
	Time to Read 9 Records:	0.01 secor	ode	Add New		Delete	;	Save	Car	ncel		8
	Total Occupancy: 10 Inside 1 Zo			0.1	Inroad Ma			1	Com in	Dunning Lossille		

Figure 10 – Readers

Users

Here is a sample of a properly synchronized user:

Figure 11 – Users

🛃 XPressEntry - 3.0.999 - Telaeris Inc (Logged In User: Adm	nistrator, Company)	- 🗆 ×
File 📅 Tools 🐼 View 🔌 Logou	t Sentry/Exit	Pelp
Entry/Exit Activity History Messages Add/Edit Info Server Activ	ity	
	External Record	
Filter 🛛 🔮 🔹 😮	Users Companies Groups Zones Doors Readers Roles Timezones Muster Sites	
Administrator, Company	User Permissions Contact Info UDFs/Misc	
Cruise, Tom Damon, Matt	First Name Last Name MI Photo FP (0)	
Depp, Johnny	Tom Cruise	
DiCaprio, Leonardo Diesel, Vin	Company Actor London	
Downey Jr, Robert Evans, Chris	Emp ID Visitor	
Hanks, Tom	Zone Canteen	
Hemsworth, Chris Johnson, Dwayne		
Pitt, Brad	Zone Entry: 09-23 10:53:19 PM Last Reader:	1
Smith, Will Stallone, Sylvester	Last Reader.	
	Change Crop E	Delete
		/elete
	Start Date	
	End Date	
	Badges	
	(1) Add Badge O Delete Badge View History Print Badge	
	Badge Activated Date Expired Date Invalid	Badge Type
	▶ 5000 15-07-2021 31-12-2022	~
Time to Read 14 Records: 0.01 seconds	Add New Delete Save Cancel	2
Total Occupancy: 10 Inside 1 Zone	0 Unread Messages Service Runn	ing Locally .;;

XPressEntry will pull the user's image (If enabled in settings) and badge number from DSX. The badge number can be seen at the bottom of the screen.

Figure 12 – DSX Cardholder

Cruise, Tom		
General User Defined	d Fields Cards/Phone #/Key	
	Tom	
Notes:	Thomas Cruise Mapother IV is an American actor and producer.	5.JPG
Add Card	Previous <u>N</u> ext	Cancel OK

These users are seen in the Card Holder tab in DSX PACS. The below image shows the cards which is assigned to the user.

Code #:	5000		P.I.N.#:	1122	2			_
Imprinted Card #:	5000		# of Uses Allowed:	9999)	_	_	_
Start Date:	7 /15/2021	•	Stop Date:	12/3	31/202	2		•
Start Time:	12:00:00 AM	÷	Stop Time:	12:0	0:00 A	M		+
Guard Tour:	Г		Override Anti-Passback:					
Status:	$\overline{\lor}$							
Date Last Used:				Anti-	PassB	lack St		
Last Used At:				N Z1	N Z2	N Z3	N Z4	
Notes:							^	

Figure 13 – DSX Cardholder's Card

User Permissions

Users in XPressEntry have the same permissions to each reader as they do in DSX PACS. This is regardless of whether the user is assigned an Access Code, Reader Group, or direct access to a Reader. However, the way in which the data is displayed is a little different.

The following is an example of the permissions a user has in DSX vs. how the data is displayed in XPressEntry.

Cruise, Tom Card #: 5000 Cards Access Level: Linking Level: Assembly Area Canteen Corporate Office Empoyees Laboratory Master Access Level Other Workers Parking Gust Parking Main	Add > < Remove View
	12/31/9999 Image: Copy Permanent Copy Permanent Image: Copy Permanent Previous Next Cancel QK

Figure 14 - DSX PACS Permissions

The permission settings can be opened in DSX by double clicking the users – Select Card/Phone #Key Tab – Then double click the card which is assigned to the user – Select Access Level Tab.

Here "Canteen and Parking Main" Access levels are assigned to the selected user's cards in the Access Level settings in the DSX PACS System Configuration as seen in the above image.

The below image shows how these Access Levels are mapped in the XPressEntry.

Figure 15 - XPressEntry Permissions

XPressEntry - 3.0.999 - Telaeris Inc (Logged	In User: Administ	rator, Company)					_		×
File I Tools 🐼 View	Logout	Entry/Exit						?	Help
Entry/Exit Activity History Messages Add/Edit In	fo Server Activity								
		Exte	rnal Record						
Filter) 🔿 🙆 Use	rs Companies Grou	ps Zones Doors F	Readers Roles	Timezones M	uster Sites			
Administrator, Company	Us	er Permissions Co	ntact Info UDFs/Misc						
Cruise, Tom Damon, Matt Depp, Johnny		ccess Groups		٢		Add User to C	aroup		
DiCaprio, Leonardo Diesel, Vin		arking Main anteen							\sim
Downey Jr, Robert Evans, Chris						Allow User to	Zone		
Hanks, Tom									\sim
Hemsworth, Chris Johnson, Dwayne Pitt, Brad	D	irect Zone Permissior	S	٥	Show A	II Zones User has Pe	ermission to	Access	
Smith, Will Stallone, Sylvester	:	Zone Name		Timezone Name		Allow User to Ti	mezone		
									\sim
	A	llowed Times		0					
Time to Read 14 Records: 0	.00 seconds	Add New	Delete	Save	C	Cancel			2
Activity Occupancy Partial Full Total	Occupancy: 10 Ins	ide 1 Zone	0 Unrea	d Messages	I.	Service Ru	inning Loca	lly	

In order to see the readers user "Cruise Tom" has access to, navigate to the "Groups" tab. Select "Canteen or Parking Main" from the list on the left.

Figure 16	- XPressEntry	Permissions	Readers
-----------	---------------	-------------	---------

🛃 XPressEntry - 3.0.999 - Telaeris Inc (Logged In User: Adr	ninistrator, Company) — 🗆	\times
File 🖁 Tools 🐼 View 🔌 Logo	out 🚫 Entry/Exit	Help
Entry/Exit Activity History Messages Add/Edit Info Server Activity	tivity	
	External Record	
Filter 🛛 🔮 🔿	Users Companies Groups Zones Doors Readers Roles Timezones Muster Sites	
All Access	Name	
Assembly Area Canteen	Canteen	
Corporate Office Empoyees Laboratory Master Access Level	Is Default Group Group Allows Reader Login	
Master Access Level	Readers	
No Access Other Workers Parking Gust Parking Main	Canteen In Canteen Out Conterence Hall In Front Gate In Front Gate Out Handheld 1 Master Device Night Shift Canteen Out (Might Shift) Canteen Out (Night Shift)	
Time to Read 12 Records: 0.00 seconds	Add New Delete Save Cancel	ç
Activity Occupancy Partial Full Total Occupancy:	10 Inside 1 Zone 0 Unread Messages Service Running Locally	

Each user with assigned permissions in DSX PACS will have the same permissions in XPressEntry.

Groups

DSX PACS Access Level are mapped to Groups in XPressEntry.

Figure 17 - DSX PACS Access Levels

🏟 DataBase 1: London Offic	ce	- 🗆 ×
File Location Card Holder	Hardware Badging History Reports Reports	Operator Setup Help
Card Holder Access Level Compar	ny User Key Skill Name Field	
Select Location	1: London Office A	ccess Level Data 9
NAME	VISITOR	
Assembly Area Canteen Corporate Office Empoyees Laboratory Master Access Level Other Workers Parking Gust Parking Main	False True False False False False True False	

Figure 18 - XPressEntry Groups

XPressEntry - 3.0.999 - Telaeris Inc (Logged In User: Ad	ministrator, Company)					X
	out Entry/Exit				?	Help
Entry/Exit Activity History Messages Add/Edit Info Server A	ctivity					
	Exterr	al Record				
Filter 🥥 🔿 😵	Users Companies Groups	Zones Doors Readers Roles	Timezones	Muster Sites		
All Access Assembly Area Conteen Corporate Office Empoyees Laboratory Master Access Level Master Access Level No Access Other Workers Parking Gust Parking Main	Name Canteen Is Default Group Readers Canteen In Canteen In Canteen In Canteen Out Conference Hall In Front Gate In Front Gate Out Handheid 1 Master Device Timezones Main Office Timezone Night Shift	Group Allows Reader Login	->	Selected Canteen In (Main Office Timezone) Canteen In (Night Shift) Canteen Out (Main Office Timezone) Canteen Out (Night Shift)		
Time to Read 12 Records: 0.00 seconds	Add New	Delete Save	<-	Cancel		
]					
Activity Occupancy Partial Full Total Occupancy:	10 Inside 1 Zone	0 Unread Messages	1	Service Running Loca	lly	

Zones

Zones are not pulled by default, to pull zones from DSX PACS you should enable the option "Download Location as Zones in DSX Data manger Settings".

The Locations in DSX PACS should be available to view in the "Zone" tab under Add/Edit Info.

Here is a sample of a properly synchronized Zones:

Figure 19 – XPressEntry Zones

剩 XPressEntry - 3.0.999 - Telaeris Inc (Logged In User: Adm	ninistrator, Company)				-	
File 👭 Tools 🛞 View 🔌 Logo	out 🚫 Entry/Exit					🕐 Help
Entry/Exit Activity History Messages Add/Edit Info Server Ac	tivity					
	Exte	ernal Record				
Filter	Users Companies Grou	ps Zones Doors Read	ders Roles Timezone	s Muster Sites		
Building	Name					
Canteen Location 2	London Office					
London Office						
Outside	Description					
	Parent Zone					
						~
	Zone is Outside					
	Zone is a Muster F	oint				
	Zone is a Hazard	Area				
	Door	Start Zone	End Zone	External Entry	External E	xit
				Reader	Reader	
Time to Read 5 Records: 0.00 seconds	Add New	Delete	Save	Cancel		
	10 Inside 1 Zone	0 Uprood M	lossagos	I Soprico E		
Time to Read 5 Records: 0.00 seconds Activity Occupancy Partial Full Total Occupancy:	10 Inside 1 Zone	0 Unread M	lessages	I Service F	Running Local	

Time Zones

Time zones are pulled from DSX PACS Time zone Intervals in XPressEntry. Time zones should be available to view in the "Timezones" tab under Add/Edit Info. If a single Time Zone has multiple standard time ranges for different days of the week, XPressEntry will create additional intervals to support this. Also, XPressEntry will ignore the time zone intervals with same start and end time.



B DSX PACS								$\triangleleft \triangleright \times$
🐑 DataBase 1: London Office							- 0	\times
File Location Card Holder Hardware Badging History	Reports Reports Operator	Setup Help						
🕒 🗈 🔒 📕 K 🕯								
	king Camera evel							
Select Location 1: London Office		Time2	Cone Data 2			Operator: Master	10/18/2021	5:33 AM
NAME SUN MON TUE	WED THU	FRI SAT	HOL1	HOL2	HOL3			
Main Office Timezone 0 - 0 900 - 2000 900 - 2000	900 - 2000 900 - 2000		- 2000 0 - 0	0 - 0	0 - 0			
Night Shift 0 - 0 2000 - 900 2000 - 900	2000 - 900 2000 - 900	2000 - 900 0 - 0	0 - 0	0 - 0	0 - 0			

Figure 21 - XPressEntry Time zones

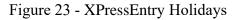
剩 XPressEntry - 3.0.999 - Telaeris Inc (Logged In User: Administ	trator, Company)	- 🗆 🗙
File 🔐 Tools 🛞 View 🔌 Logout	Entry/Exit	Relp
Entry/Exit Activity History Messages Add/Edit Info Server Activity		
	External Record	
Filter	Users Companies Groups Zones Doors Readers Roles Timezones Muster Sites	
Main Office Timezone Night Shift	General Advanced	
Night Shift	Name	^
	Main Office Timezone	
	Description	
	This is office time	
	Issues Warning Message	
	Intervals	
	Start End Mon Tue Wed Th Fri Sat Sun	
	13:50:00 20:00:00 09:00:00 20:00:00	
	Add Interval Delete Interval	
	Interval Details	
	Monday	
	✓ Tuesday Start Time 00:00:00 ♦	
	End Time 00:00:00	~
Time to Read 2 Records: 0.00 seconds	Add New Delete Save Cancel	1
Activity Occupancy Partial Full Total Occupancy: 10	Inside 1 Zone 0 Unread Messages Service Runni	ing Locally

Holidays

Holidays are the simplest tables to pull from DSX PACS. All the "Holidays" should be available to view in the "Holidays" tab.



Figure 22 – DSX PACS Holidays



🛃 XPressEntry - 3.0.999 - Telaeris Inc (Logged In User: Administrator, Company) -								
File 🔐 Tools 🛞 View 🔌 Logout	Entry/Exit					Help		
Entry/Exit Activity History Messages Add/Edit Info Server Activity								
External Record								
Filter	Users Companies Groups	Zones Doors Readers Ro	oles Timezones Muster Site	s Holidays				
Boxing Day	Name							
Christmas Day Summer bank holiday	Boxing Day							
Summer bank holiday Test Holiday Location 2	Description							
Test Holiday Location 2								
	Start Date							
	28 Dec 2021 00:00:00	🔲 🔻 🗌 Rep	peats every year					
	End Date							
	28 Dec 2021 00:00:00							
		Delete	Canaal					
Time to Read 5 Records: 0.00 seconds	Add New	Delete Sav	ve Cancel			4		
Activity Occupancy Partial Full Total Occupancy: 10	Inside 1 Zone	0 Unread Messag	ges	Service Runnir	ng Locally			

Configuring XPressEntry Using DSX Data

Now that XPressEntry has DSX database, it needs to be configured to use this information. The tabs that need to be configured are the Doors, Readers, and Zones.

Doors

Entry/Exit permissions in XPressEntry are set by doors. Doors contain two readers, an exit and an entry reader. Door access is determined by the User's access to the door's reader. For entry, permission is based on the user's access to the door's external entry reader. For exit, permission is based on the user's access to the door's external exit reader.

Doors should be set by the user for each Handheld Reader in XPressEntry.

The XPressEntry Integration with DSX PACS does not require additional start and end zones. However, XPressEntry can help keep track of what "zones" people are in if configured correctly.

If enabled in settings, while pulling readers from DSX PACS a door is created in XpressEntry with respect to each reader as shown in the below image.

Or else we can create door manually for each reader as required.

剩 XPressEntry - 3.0.999 - Telaeris Inc (Logged In User: Administ	rator, Company) —	
🏂 File 🎇 Tools 🛞 View 🔌 Logout	S Entry/Exit	(?)
htty/Exit Activity History Messages Add/Edit Info Server Activity		
	External Record	
ilter Oor Contemportation of the second seco	Users Companies Groups Zones Doors Readers Roles Timezones Muster Sites Holidays Door Name Canteen In Door Start Zone Building End Zone Canteen Door RFID Teg # External Entry Reader Canteen In External Exit Reader Canteen Out	
Time to Read 10 Records: 0.00 seconds	Add New Delete Save Cancel	

Figure 24 – XPressEntry Doors

- a. Zones For each door, set the start zone and end zone. This will "enter" a user in the specified zone when they enter or exit (or scan at DSX PACS readers).
- b. External Readers Attach the logical entry and exit readers that you created in DSX PACS.

XPressEntry requires that you manually set up the doors in the system. There should be a door in XPressEntry for each physical station that an employee will have a handheld. To create a door, select "Add New" at the bottom of the form. Enter a name that clearly describes what this door represents. Select "Outside" for Start Zone and "Building" for End Zone. Since each door is created based on a reader, The "External Entry Reader" will be always the Selected Reader. "External Exit Reader" is one of the Exit readers you created in DSX PACS.

Doors can also be added for each of the physical door readers. If XPressEntry is set up to pull activities, it will move people in the system based on the reader they were scanned at, and the zones attached to the door.

In the XpressEntry system Editing of any external data is disabled by default. To enable the settings, you need to go to the XPressEntry Settings, General Tab, Select Add/Edit Display then check the option "Allow Editing of External Data" in the External Data Section.

XPressEntry Settings				_		×
XPressEntry Settings File Database SQL Import/Export P General Add / Edit Display	- · · ·] Show Visitor Pre-Registration Form] Show Badge Layouts Form		-		×
Add / Edit Display Badges RFID User Defined Fields Muster Settings Question Setup Logging Citent Settings Wiegand Format Data Server Service Settings Data Manager Software Event Viewer Reader Profiles Handhed Functionality Reader Validations Passwords Badge Settings Custom Display Validation Colors Reader Questionnaires Visitors Doors Trend Settings Email Settings Email Settings Twilio Alerts Copy Resx File	Show Holidays Form Show Deleted Records in Add / Edit I 100 Pagination Size (Zero to Shor External Data Show External Flag in Add / Edit List Show External ID in Add / Edit List Allow Editing of External Data Readers Allow Reader GUID Switching					
	Show Reader Merging Show Reader Timezones Badges Show Facility Code Column In Badgee Show Badge Defined Field 1 in Add/E Show Badge Defined Field 2 in Add/E Show Badge Defined Field 3 in Add/E Users Enable User Watch Lists // Enforce Employee Badge # Uniquent	Edit Edit Edit				
	Enforce Employee Badge # Uniquent Enforce Strict Password	655	Save	•	Cano	æl

Readers

In XPressEntry's DSX integration, it is not necessary to associate any reader in the system with a handheld. This association can be done on the handheld when it comes time to scan.

A handheld unit can logically represent any reader in the building. When the handheld is issued to an employee at a specific door, the employee must first set the door on the handheld. The XPressEntry Reader that the handheld represents is based on whether the handheld is in entry mode or exit mode.

For example, let us say that you have handheld A stationed at door A. Door A has two readers associated with it: Reader A-Entry and Reader A-Exit. The employee holding the handheld sets the handheld's door to Reader A. When the employee sees a cardholder walking towards the building, he sets the handheld to Entry mode and scans the cardholder's badge. The handheld in entry mode identifies itself as reader A-Entry and sends an activity to the server.

Later, there is heavy volume exiting Door B. Door B has two readers associated with it: Reader B-Entry and Reader B-Exit. The employee from door A is called to help and brings handheld A. He sets the door on his handheld to Door B and the mode to Exit. When he begins scanning people walking out of the door, the handheld identifies itself as Reader B-Exit and sends each scan as an activity to the server.

Activities

XPressEntry will synchronize activities to DSX PACS if that option has been set by Data Manager.

If XPressEntry is configured to "pull" activities, the occupancy of the system will change each time a person scans at a reader that is mapped to a door in XPressEntry.

You may want to pull activities if...

- 1. You want to use XPressEntry to manage Emergency Evacuations.
 - a. XPressEntry uses DSX PACS activities to determine who is on and who is off campus.
 - b. In the case of a mustering event, XPressEntry will have an up-to-date list of who is on site on this day.
 - c. Using this list, XPressEntry can be utilized to "muster" or mark people as safe to create a list of people who are still on site.

2. You want to use XPressEntry's features to determine who is on site, and what areas people are in.

For more information about the functionality of XPressEntry, please look at the XPressEntry manual.